



31 North Park Avenue, Meadville, PA 16335

Please complete form (one per person) and return to the Marketing Department
INDIVIDUAL INFORMATION

Full Name of Applicant _____

Mailing Address _____

City _____ State _____ Zip _____

Home Phone _____ Cell Phone _____

Email Address _____

Gender Male Female Nickname _____

SSN _____ Date of Birth _____ Birthplace _____ Age _____

Status: Single Married – Spouse's Name _____ Date _____ Widowed Divorced

Are you a Veteran? Yes No Veteran's Spouse? Yes No Branch: _____

Are you a Wartime Veteran? Yes No What Conflict? _____

Religious Facility _____ Denomination _____

Address _____ Clergy _____

Former Occupation(s) _____

Automobile make _____ Color _____ Year _____ Plate Number _____

CONTACT INFORMATION

Power of Attorney (POA) Yes No

Name of POA _____ Home Phone _____

Address _____ Cell Phone _____

City / State / Zip _____ Work Phone _____

Relationship of POA: Spouse Child Other _____

Email _____

Name of Responsible Party _____ Home Phone _____

Address _____ Cell Phone _____

City / State / Zip _____ Work Phone _____

Email _____

Person Paying Bills _____ Home Phone _____

Address _____ Cell Phone _____

City / State / Zip _____ Work Phone _____

Email _____

EMERGENCY CONTACTS

Names and addresses of nearest relatives who may be contacted regarding their health status in the order listed below:

Name _____	Home Phone _____
Address _____	Cell Phone _____
City / State / Zip _____	Work Phone _____
Relationship _____	Email _____
Name _____	Home Phone _____
Address _____	Cell Phone _____
City / State / Zip _____	Work Phone _____
Relationship _____	Email _____
Name _____	Home Phone _____
Address _____	Cell Phone _____
City / State / Zip _____	Work Phone _____
Relationship _____	Email _____

HEALTHCARE INFORMATION

Do you have Advanced Directives? *(Please circle all that apply, if Yes please attach)*

Do Not Resuscitate	Living Will	Will	Durable POA
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Physician _____	Phone _____
Address _____	
Dentist _____	Phone _____
Address _____	
Podiatrist _____	Phone _____
Address _____	
Attorney _____	Phone _____
Address _____	

Pre-Arranged Funeral? Yes No Funeral Home _____

Address _____ Phone _____

If no pre-arrangement, funeral home preference _____

HEALTH CARE INSURANCE

Medicare Number _____

Medicare Part A - Hospitalization Effective Date _____

Medicare Part B - Medical Effective Date _____

Insurance/Supplemental Insurance Information

Insurance Name _____

Insured's ID Number _____ Expiration Date _____

Policy/Group Number _____

BIOGRAPHICAL AND SOCIAL DATA

Needs/Reason for entrance to community _____

Current family situation and living arrangements _____

What are your special interests and hobbies? _____

Fraternal, social or professional organizations in which you hold membership _____

Highest education level: _____

I hereby declare that all information provided herein is true according to by best knowledge and I understand that this information may be reevaluated at the time of entrance to the Wesbury community.

Date _____

Signature of Applicant

Witness

Signature of Responsible Party

Wesbury is a continuing care retirement community governed by a 15 member Board of Directors and affiliated with the Western Pennsylvania Annual Conference of the United Methodist Church. Wesbury is organized as a not-for-profit corporation.
Rev. Nov. 2017



CONFIDENTIAL FINANCIAL DATA

Applicant (A) _____

DATE _____

Applicant (B) _____

Monthly Income	Applicant A	Applicant B	Total
Social Security Payment	\$	\$	\$
Pension and Retirement	\$	\$	\$
Veterans Benefits	\$	\$	\$
Annuities	\$	\$	\$
Dividends and Interest	\$	\$	\$
Rental Property	\$	\$	\$
Other Income (specify)	\$	\$	\$
Total Monthly Income	\$	\$	\$

Assets	Joint - Note Area	Applicant A	Applicant B	Total
Checking	\$	\$	\$	\$
Savings	\$	\$	\$	\$
Certificates of deposit (CDs)	\$	\$	\$	\$
Annuities (list type of)	\$	\$	\$	\$
Stocks/Bonds	\$	\$	\$	\$
Mutual Funds	\$	\$	\$	\$
Retirement Funds (IRA, 401K, etc.)	\$	\$	\$	\$
Real Estate (specify location)	\$	\$	\$	\$
Other (specify)	\$	\$	\$	\$
Total	\$	\$	\$	\$

Have you gifted any resources in the past 5 years? _____

Veterans Aid and Attendance: Are you a Veteran? Yes No Veteran's Spouse? Yes No

Branch: _____ Are you a Wartime Veteran? Yes No What Conflict? _____

Long Term Care Insurance	Applicant A	Applicant B	
Company			
Annual Cost	\$	\$	
Elimination Period			
Assisted Living Coverage	\$ /day	\$ /day	Max./# years
Nursing Care Coverage	\$ /day	\$ /day	Max./# years
In-Home Care Coverage	\$ /day	\$ /day	Max./# years

Life Insurance

Company _____ Type _____ Policy No. _____

Beneficiary _____

Cash Value _____ Death Benefit Value _____

Monthly Expenses that Continue Once at Wesbury	Applicant A	Applicant B	Total
Auto Insurance	\$	\$	\$
Health Insurance	\$	\$	\$
Life Insurance	\$	\$	\$
Long-term Care Insurance	\$	\$	\$
Prescriptions	\$	\$	\$
Food and Gas	\$	\$	\$
Personal (clothing, travel, entertainment etc.)	\$	\$	\$
Utilities (If House is Unsold)	\$	\$	\$
Donations or Tithing	\$	\$	\$
Other Monthly Expenses (specify)	\$	\$	\$
Total	\$	\$	\$

Outstanding Debt	Applicant A Monthly Payment	Applicant B Monthly Payment	Outstanding Balance	Pay Off Date
Credit Cards				
Real estate (Mortgage)				
Other Loans (vehicle, RV, boat, etc.)				
Other (specify)				
Total				

Notes: _____



MEDICAL DATA TO SUPPORT APPLICATION FOR ADMISSION

WESBURY * 31 NORTH PARK AVENUE * MEADVILLE, PA 16335

To be completed by Applicant's current attending physician
and returned to Wesbury Marketing. Fax: 814-332-9436

Name of Patient _____ Age _____

Please list any Allergies or Medication Reactions:

Please list any Dietary Restrictions:

Past Medical History, Diagnosis and Special Equipment

Physical Examination

Pulse _____ Temp. _____ Blood pressure _____ Weight _____ Skin _____

All Current Medications (Prescriptions and OTC)

Medication	Dosage	Frequency
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

For residents chart, please send copies of doctor office visits, labs, tests, consent notes, etc., (including vaccine records, x-rays, progress notes, etc.) within the past 2 years.

Please select appropriate care level

- Independent Living – Lives independently with no assistance needed.
- Assisted Living – Meals, housekeeping, laundry, transportation, access to nursing, no personal care.
- Personal Care – Assistance with bathing, medications, grooming, cueing, etc.
(Must be safe in room and take self to bathroom)
- Skilled Nursing – Needs 24 hour nursing care
- Memory Support Center - Secure (LOCKED) area.

Please indicate

- I will attend my patient in the event that he/she is required to relocate to Grace Health Center.
- I will refer my patient to another physician in the event that he/she is required to relocate to Grace Health Center.

Date _____

Physician's Signature

Physician's Name - Print

Physician's Address

City, State and Zip Code

Physician's Phone Number

Physician's Fax Number