



31 North Park Avenue, Meadville, PA 16335

Please complete form (one per person) and return to the Marketing Department

INDIVIDUAL INFORMATION

Full Name of Applicant _____

Mailing Address _____

City _____ State _____ Zip _____

Home Phone _____ Cell Phone _____

Email Address _____

Gender Male Female Nickname _____

SSN _____ Date of Birth _____ Birthplace _____ Age _____

Status: Single Married – Spouse's Name _____ Date _____ Widowed Divorced

Are you a Veteran? Yes No Veteran's Spouse? Yes No VA Claim No. _____

Religious Facility _____ Denomination _____

Address _____ Clergy _____

Former Occupation(s) _____

Automobile make _____ Color _____ Year _____ Plate Number _____

CONTACT INFORMATION

Power of Attorney (POA) Yes No

Name of POA _____ Home Phone _____

Address _____ Cell Phone _____

City / State / Zip _____ Work Phone _____

Relationship of POA: Spouse Child Other _____

Email _____

Name of Responsible Party _____ Home Phone _____

Address _____ Cell Phone _____

City / State / Zip _____ Work Phone _____

Email _____

Person Paying Bills _____ Home Phone _____

Address _____ Cell Phone _____

City / State / Zip _____ Work Phone _____

Email _____

EMERGENCY CONTACTS

Names and addresses of nearest relatives who may be contacted regarding their health status in the order listed below:

Name _____	Home Phone _____
Address _____	Cell Phone _____
City / State / Zip _____	Work Phone _____
Relationship _____	Email _____
Name _____	Home Phone _____
Address _____	Cell Phone _____
City / State / Zip _____	Work Phone _____
Relationship _____	Email _____
Name _____	Home Phone _____
Address _____	Cell Phone _____
City / State / Zip _____	Work Phone _____
Relationship _____	Email _____

HEALTHCARE INFORMATION

Do you have Advanced Directives? *(Please circle all that apply, if Yes please attach)*

Do Not Resuscitate Living Will Will Durable POA

Physician _____	Phone _____
Address _____	
Dentist _____	Phone _____
Address _____	
Podiatrist _____	Phone _____
Address _____	
Attorney _____	Phone _____
Address _____	

Pre-Arranged Funeral? Yes No Funeral Home _____

Address _____ Phone _____

If no pre-arrangement, funeral home preference _____

HEALTH CARE INSURANCE

Medicare Number _____

Medicare Part A - Hospitalization Effective Date _____

Medicare Part B - Medical Effective Date _____

Insurance/Supplemental Insurance Information

Insurance Name _____

Insured's ID Number _____ Expiration Date _____

Policy/Group Number _____

BIOGRAPHICAL AND SOCIAL DATA

Needs/Reason for entrance to community _____

Current family situation and living arrangements _____

What are your special interests and hobbies? _____

Fraternal, social or professional organizations in which you hold membership _____

Highest education level: _____

I hereby declare that all information provided herein is true according to by best knowledge and I understand that this information may be reevaluated at the time of entrance to the Wesbury community.

Date _____

Signature of Applicant

Witness

Signature of Responsible Party

Wesbury is a continuing care retirement community governed by a 15 member Board of Directors and affiliated with the Western Pennsylvania Annual Conference of the United Methodist Church. Wesbury is organized as a not-for-profit corporation.
Rev. Jan. 2016



CONFIDENTIAL FINANCIAL DATA

NAME _____ DATE _____

<u>Income:</u>	<u>Applicant:</u>	<u>Spouse:</u>	<u>Total:</u>
Social Security Payment	\$ _____ mo.	\$ _____ mo.	\$ _____
Pension and Retirement	\$ _____ mo.	\$ _____ mo.	\$ _____
Veterans Benefits	\$ _____ mo.	\$ _____ mo.	\$ _____
Annuities	\$ _____ mo.	\$ _____ mo.	\$ _____
Dividends and Interest	\$ _____ mo.	\$ _____ mo.	\$ _____
Rental Property	\$ _____ mo.	\$ _____ mo.	\$ _____
Other Income	\$ _____ mo.	\$ _____ mo.	\$ _____
Total Monthly income	\$ _____ mo.	\$ _____ mo.	\$ _____

<u>Assets:</u>	<u>Value</u>	<u>Type/Name on Account</u>
Checking	_____	_____
Savings	_____	_____
Certificates*	_____	_____
Stocks*	_____	_____
Bonds*	_____	_____
Real Estate <i>(specify location)</i>	_____	_____
Other	_____	_____

Have you gifted any resources in the past 5 years? _____

Veterans Aid and Attendance

Are you a Veteran? Yes No Veteran's Spouse? Yes No VA Claim No. _____

Long Term Care Insurance

Company _____	Annual cost _____	Elimination period _____
Assisted living Coverage _____	Amount per day _____	Maximum/ # years _____
Nursing care Coverage _____	Amount per day _____	Maximum/# years _____

Life Insurance

Company _____	Type _____	Policy No. _____
Beneficiary _____		
Cash Value _____	Death Benefit Value _____	

Monthly Expenses:

Monthly Payment

Auto Insurance	_____
Health Insurance	_____
Life Insurance	_____
Long-Term Care Ins.	_____
Prescriptions	_____
Other	_____

Other Outstanding Debt:

Monthly Payment

Outstanding Balance

Credit Cards	_____	_____
Mortgage	_____	_____
Car Payment	_____	_____
Other	_____	_____



MEDICAL DATA TO SUPPORT APPLICATION FOR ADMISSION

WESBURY * 31 NORTH PARK AVENUE * MEADVILLE, PA 16335

To be completed by Applicant's current attending physician
and returned to Wesbury Marketing. Fax: 814-332-9436

Name of Patient _____ Age _____

Please list any Allergies or Medication Reactions:

Please list any Dietary Restrictions:

Past Medical History, Diagnosis and Special Equipment

Physical Examination

Pulse _____ Temp. _____ Blood pressure _____ Weight _____ Skin _____

All Current Medications (Prescriptions and OTC)

Medication	Dosage	Frequency
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

For residents chart, please send copies of doctor office visits, labs, tests, consent notes, etc., (including vaccine records, x-rays, progress notes, etc.) within the past 2 years.

Please select appropriate care level

- Independent Living – Lives independently with no assistance needed.
- Assisted Living – Meals, housekeeping, laundry, transportation, access to nursing, no personal care.
- Personal Care – Assistance with bathing, medications, grooming, cueing, etc.
(Must be safe in room and take self to bathroom)
- Skilled Nursing – Needs 24 hour nursing care
- Memory Support Center - Secure (LOCKED) area.

Please indicate

- I will attend my patient in the event that he/she is required to relocate to Grace Health Center.
- I will refer my patient to another physician in the event that he/she is required to relocate to Grace Health Center.

Date _____

Physician's Signature

Physician's Name - Print

Physician's Address

City, State and Zip Code

Physician's Phone Number

Physician's Fax Number